

5th Annual Tax Planning and Growth Forum

Hosted by: **Bassett & Associates, P.A.**

Tuesday, November 8th, 2011

CST Classrooms, One Copley Parkway, Morrisville, NC 27560

8:45am – 10:45am - QuickBooks Tricks & Tips – Intermediate & Advanced

- **New QuickBooks 2012 features!!!**
- **Getting paid faster with Intuit Payment Solutions**
- **Customizing QuickBooks to Manage Your Business By the Numbers™**
- **Creating a Dashboard and custom reports for your business**
- **Importing and exporting data**
- **Budgeting, cash flow projections and the Business Planner Tool**
- **The Top 12 time saving features**
- **QuickBooks security issues**
- **QuickBooks IRS audit issues – very scary!!!**
- **Job Costing, Class Tracking, Subcontractors, Sales Tax and Online Banking**
- **Handouts and sample reports will be provided**

11am to 1pm – Tax Update and Planning Strategies

- **Tax planning for 2011 and 2012**
- **Tax free expense reimbursements, accountable plans and per diems**
- **Deductions for autos, trucks, travel and meals**
- **Strategies to avoid the luxury auto limitation**
- **How to save over \$10,000 per year using a C-Corporation**
- **The massive §1202 opportunity that expires on December 31st**
- **The hottest tax audit issues of 2011**
- **Planning for the Health Care Bill and Tax Armageddon in 2013!!!**

1pm to 2pm – Lunch

2pm to 4pm – Business Planning Workshop - Taking Your Business to the Next Level in 2012

- **Planning for explosive growth for the next 3 years**
- **Using proven business multiplier principles to accelerate growth**
- **Featuring our popular CFO Tools, *The Next Level™* and *Business Multipliers™***

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Registrant Information:

Name (Please Print)

Daytime Phone Number

Street Address

Email (will not be shared)

City, State, ZIP

Company Name

___ QuickBooks Tips & Tricks	(8:45am – 10:45am)	\$85.00
	Early Bird Discount*	\$75.00
___ 2011 Tax Update	(11:00am - 1:00pm)	\$85.00
	Early Bird Discount*	\$75.00
___ Business Planning Workshop	(2:00pm - 4:00pm)	\$ 85.00
	Early Bird Discount*	\$75.00
___ All Three Sessions	(10:00am – 3:00pm)	\$225.00
	Early Bird Discount*	\$195.00

*** Early Bird Discount available if we receive your registration by October 28th.**

Payment Information:

TOTAL FEES _____

Check Enclosed

Visa

Master Card

AmEx

Credit Card Number

Exp. Date

Security Code

Name as it appears on the card [please print]

Billing Zip Code

Signature

Date

I authorize BASSETT & ASSOCIATES, P.A. to charge the amount above.

FAX FORM TO (919) 232-2554